

This Page Is Inserted by IFW Operations
and is not a part of the Official Record

BEST AVAILABLE IMAGES

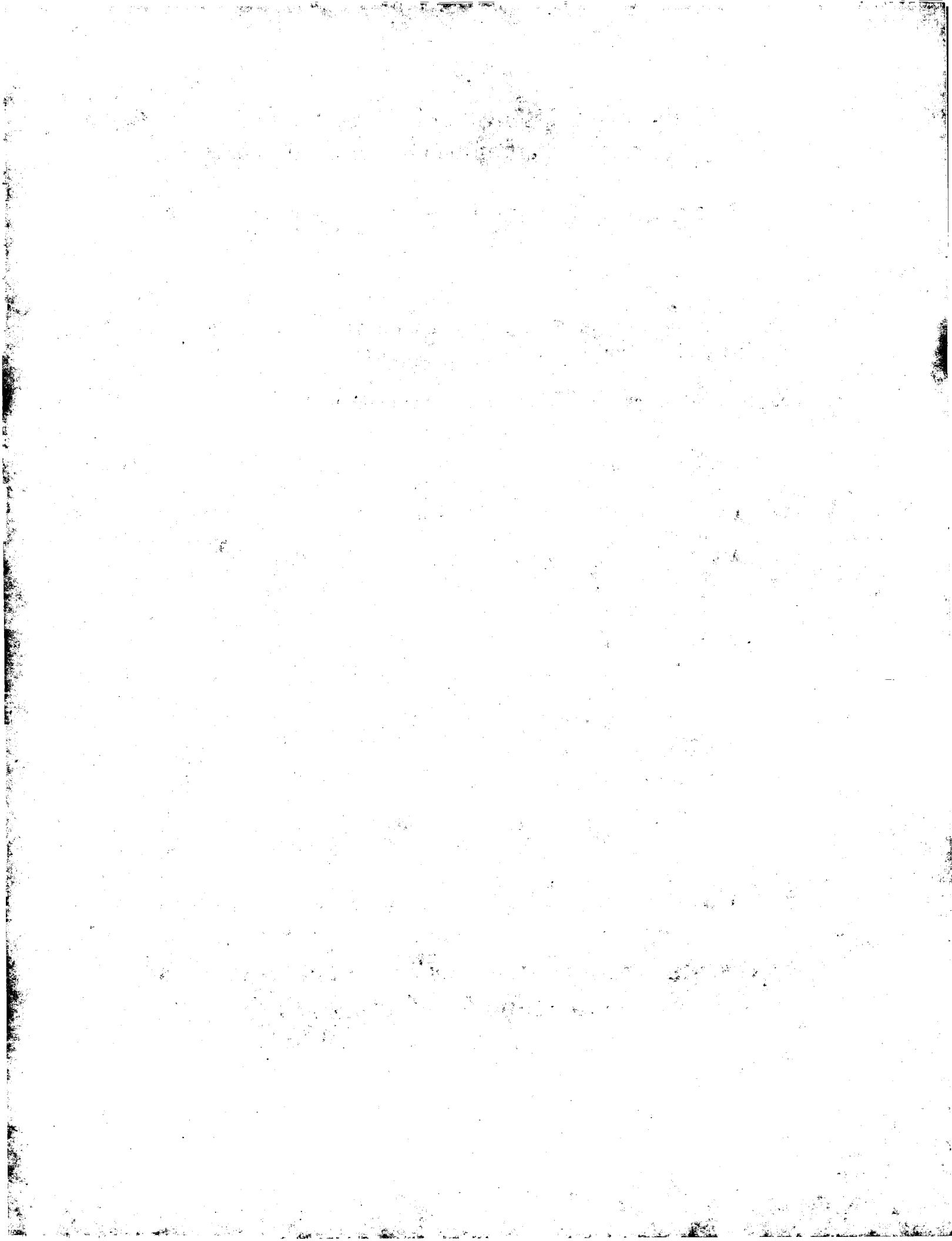
Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images may include (but are not limited to):

- BLACK BORDERS
- TEXT CUT OFF AT TOP, BOTTOM OR SIDES
- FADED TEXT
- ILLEGIBLE TEXT
- SKEWED/SLANTED IMAGES
- COLORED PHOTOS
- BLACK OR VERY BLACK AND WHITE DARK PHOTOS
- GRAY SCALE DOCUMENTS

IMAGES ARE BEST AVAILABLE COPY.

As rescanning documents *will not* correct images,
please do not report the images to the
Image Problem Mailbox.



(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property Organization
International Bureau



(43) International Publication Date
12 September 2002 (12.09.2002)

PCT

(10) International Publication Number
WO 02/070389 A1

- (51) International Patent Classification⁷: B66C 13/06
- (21) International Application Number: PCT/US02/03687
- (22) International Filing Date: 7 February 2002 (07.02.2002)
- (25) Filing Language: English
- (26) Publication Language: English
- (30) Priority Data:
60/267,850 9 February 2001 (09.02.2001) US
- (71) Applicant (for all designated States except US): GORBEL, INC. [US/US]; 600 Fishers Run, Fishers, NY 14453-0593 (US).
- (72) Inventors; and
- (75) Inventors/Applicants (for US only): LAUNDRY, Bradford, B. [US/US]; 49 Calver Court, Henrietta, NY 14467

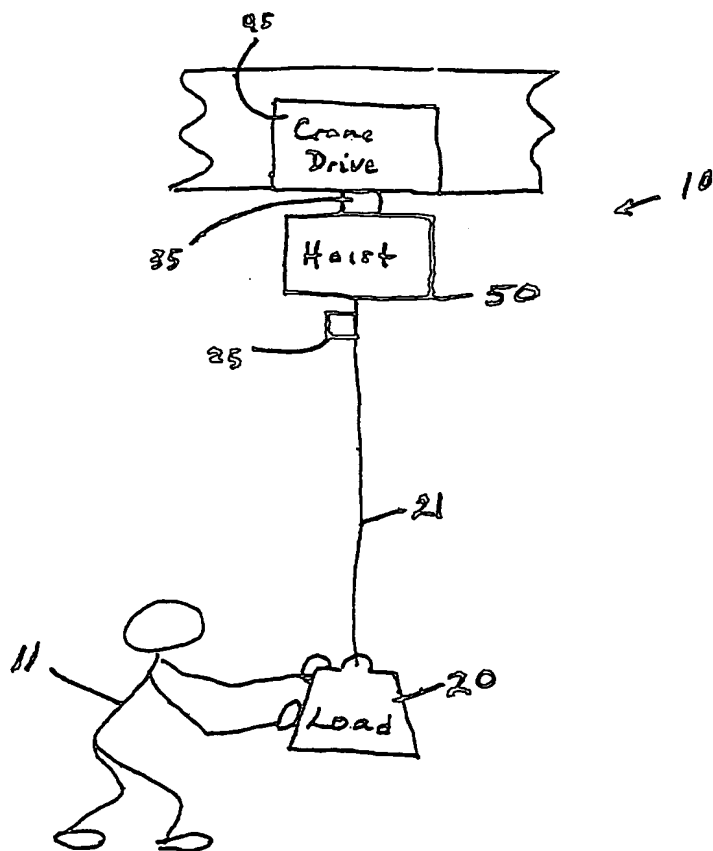
(US). LIU, Peter, L. [Stateless/US]; 3122 Elmwood Avenue, #2, Rochester, NY 14618 (US). MONTEMAYOR, Gustavo [MX/US]; 65 2nd Street, Apt. 4R, Troy, NY 12180 (US). POPA, Dan, O. [RO/US]; 400 McChesney Avenue, Ext. B2A8, Troy, NY 12180 (US). TAYLOR, Michael, K. [US/US]; 3455 Lyon Road, Marion, NY 14505 (US). WEN, John, T. [US/US]; 15 Prospect Heights Avenue, Left Side, Rensselaer, NY 12144 (US).

(74) Agents: SCOTT, Steven, R. et al.; Eugene Stephens & Associates, 56 Windsor Street, Rochester, NY 14605 (US).

(81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VN, YU, ZA, ZM, ZW.

[Continued on next page]

(54) Title: CRANE CONTROL SYSTEM



(57) Abstract: This crane control system (10) with swing control and variable impedance is intended for use with overhead cranes where a line (21) suspended from a moveable hoist (50) suspends a load (20). It is responsive to operator force applied to the load (20) and uses a control strategy based on estimating the force applied by the operator to the load (20) and, subject to a variable desired load impedance, reacting in response to this estimate. The human pushing force on the load (20) is not measured directly, but is estimated from measurement of the angle of deflection of the line (21) suspending the load (20) and measurement of hoist position.

WO 02/070389 A1



(84) **Designated States (regional):** ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

Published:

— with international search report

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

CRANE CONTROL SYSTEM

This application claims the benefit of U. S. Provisional Application No. 60/267,850, filed on 09 February 2001, which provisional application is incorporated by reference herein.

5 Technical Field

Overhead and jib cranes that can be driven to move a lifted load in a horizontal direction.

Background

10 Suggestions have been made for power-driven cranes to move a hoisted load laterally in response to manual effort applied by a worker pushing on the lifted load. A sensing system determines from manual force input by a worker the direction and extent that the load is desired to be moved, and the crane responds to this by driving responsively to
15 move the lifted load to the desired position. Examples of such suggestions include U.S. Patents 5,350,075 and 5,850,928 and Japanese Patent JP2018293.

A problem encountered by such systems is a pendulum effect of the lifted load swinging back and forth. For
20 example, when the crane starts moving in a desired direction, the mass of the load momentarily lags behind. It then swings toward the desired direction. A sensing system included in the crane can misinterpret such pendulum swings for worker input force. This can result in the crane driving in one
25 direction, establishing a pendulum swing in the opposite direction, sensing that as a reverse direction indicator, and driving in the opposite direction. This results in a dithering motion. In effect, by misinterpreting pendulum swings as worker input force, the crane can misdirect the load in
30 various ways that are not efficient or ergonomically satisfactory. Prior attempts at arriving at an inventive

solution to this problem have focused on suppressing oscillations of the load while the crane is accelerating or decelerating.

Summary of the Invention

5 We consider swing suppression to be secondary. In our view, it is more important to control the impedance felt by the operator pushing on the hoisted load. Thus, we have developed an inventive solution that uses a control strategy based on estimating the force applied by the operator to the
10 load and, subject to a variable desired load impedance, reacting in response to this estimate. The human pushing force is not measured directly, but it is estimated from angle and position measurements. In effect, our control strategy places the human operator in the outer control loop via an
15 impedance block that is used in making trajectory generalizations.

Drawings

FIG. 1 is a schematic view illustrating the general form of a crane system of the type used with this invention.

20 FIG. 2 is a schematic diagram providing additional detail regarding an arrangement of sensors suitable for use with this invention.

FIG. 3 provides a first schematic view of the pendulum-like features of the hoist/load system.

25 FIG. 4 provides a schematic control system diagram for this invention.

FIG. 5 provides a unified schematic view of the hoist/load linear system.

30 FIG. 6 provides a second schematic view illustrating the pendulum-like features of the hoist/load system.

Detailed Description

1. General Physical System Description

FIGS. 1 and 2 illustrate a crane system 10 with a hoist 50 supporting a lifted load 20. An operator 11 pushing on load 20 as illustrated can urge load 20 in a desired direction of movement. Sensors 25 are arranged to sense the direction and angle by which line 21 is deflected due to operator 11 pushing on load 20. Crane system 10 then responds to input force by operator 11 and uses crane drive 45 to drive sensors 25 and hoist 50 to the desired location for lowering load 20.

Crane drive 45 is typically a hoist trolley controlled by crane control 40. However, it could also be a moveable crane bridge controlled by crane control 40. Sensors 25 constitute a x sensor 32 and a y sensor 33 arranged perpendicular to each other to respectively sense x and y direction swing movements of load 20. Sensors 32 and 33 can have a variety of forms including mechanical, electromechanical, and optical. Preferences among these forms include linear encoders, optical encoders, and electrical devices responsive to small movements. Sensors 32 and 33 are connected with crane control 40 to supply both amplitude and directional information on movement sensed. Where it is important for crane control 40 to know the mass of any load 20 involved in the movement, the force or mass of load 20 is preferably sensed by a load cell or strain gauge 35 intermediate crane drive 45 and hoist 50. However, other possibilities can also be used, such as a load sensor incorporated into or suspended below hoist 50. The location/position of hoist 50 can be supplied to crane control 40 using means well known in the art.

As previously noted, a control software system for crane control 40 receives data of the type specified above and actuates crane drive 45, which moves the crane trolley and/or bridge in the direction indicated by the worker. Since

load 20 is supported on cable 21 suspended from hoist 50, load 20 and cable 21 act as a pendulum swinging below hoist 50. As drive 45 in crane 10 moves load 20 horizontally in response to force input from worker 11, pendulum effects of load 20 and hoist 50 can occur in addition to desired-direction-of-movement-force input by worker 11. The control software system of crane control 40 must be able to deal with this problem as well as with the general problem of responding appropriately to force input from worker 11.

10 2. Mathematical Description of the System

The problems arising from the pendulum effects of load 20 can be dealt with more easily by considering each axis of motion to be decoupled - i.e. - as if the motion of the x and y axes are independent. Each axis can then be modeled separately, as in FIG. 3, as a simple pendulum with a point of support that changes its position along the specified axis. The system on each axis contains a load 20 with mass (m_2) attached through cable 21 to the crane drive 45 and hoist 50 (which is treated as a mass m_1) that can move along the horizontal axis. The nonlinear model for the x axis subsystem is given by:

$$M(q)\ddot{q} + C(q, \dot{q})\dot{q} + G(q) + F_v(\dot{q}) = \tau \quad (1)$$

where:

$$M(q) = \begin{bmatrix} (m_1 + m_2) & m_2 l \cos(\theta) \\ m_2 l \cos(\theta) & m_2 l^2 \end{bmatrix}$$

$$C(q, \dot{q}) = \begin{bmatrix} 0 & -m_2 l \sin(\theta) \dot{\theta} \\ 0 & 0 \end{bmatrix}$$

$$G(q) = \begin{bmatrix} 0 \\ m_2 g l \sin(\theta) \end{bmatrix}$$

$$F_r(\dot{q}) = \begin{bmatrix} b_1 \operatorname{sgn}(\dot{x}) + b_2 \dot{x} \\ b_\theta \dot{\theta} \end{bmatrix}$$

$$\tau = \begin{bmatrix} F_x + F_{hx} \\ l F_{hx} \cos(\theta) \end{bmatrix}$$

$$q = \begin{bmatrix} x \\ \theta \end{bmatrix}$$

where l is the cable length, θ is the angle of the cable, b_2 is the viscous damping along the x axis, b_1 is the static friction along the x axis, b_θ denotes the viscous joint damping, F_x is the force applied to m_1 via crane drive 45 in response to signals received from crane control 40, and F_{hx} is the force applied to the load 20 by worker 11.

Substituting each matrix element into (1), leads to the two equations of motion (EOM) for the two generalized coordinates, position x and angle θ .

$$x: (m_1 + m_2) \ddot{x} + m_2 l \cos \theta \ddot{\theta} - m_2 l \sin \theta \dot{\theta}^2 = F_x + F_{hx} - b_2 \dot{x} - b_1 \operatorname{sign}(\dot{x})$$

$$\theta: m_2 l \cos \theta \ddot{x} + m_2 l^2 \ddot{\theta} + m_2 g l \sin \theta = l F_{hx} \cos \theta - b_\theta \dot{\theta}$$

where \dot{x} , \ddot{x} , $\dot{\theta}$, $\ddot{\theta}$ refer to the linear velocity, linear acceleration, angular velocity, and angular acceleration respectively.

a. The Linear Equation of Motion

The "X" equation of motion can be most easily understood by approaching the cart-pendulum system as a unified system. This system can be described using Newton's second law as $(m_1 + m_2) \ddot{x} = F_x + F_{hx}$. However, since m_2 is also rotating with an angular acceleration, it induces an active force onto the entire motion as well. (See FIG. 6.) As the X

equation of motion only deals with motion along the x -axis, the corresponding acceleration term with mass based on Newton's second law is then equal to $m_2 l \cos \theta \ddot{\theta}$. The $-m_2 l \sin \theta \dot{\theta}^2$ term represents an interesting pseudo-force: the *Coriolis force*. Imagine when $\theta = 0$, the load 20 (m_2) rotates at a peak tangential velocity of $l\dot{\theta}$. However, as θ increases, the velocity along the x -axis gets smaller in a similar manner to that of the acceleration. It is as if an opposing force is reducing the velocity. This force is analytically represented by the aforesaid negative term. Finally $-b_2 \dot{x} - b_1 \operatorname{sgn}(\dot{x})$ shows the opposing frictional forces on the system which is typically modeled as a viscous friction proportional to the velocity, and a coulomb friction that remains constant and against the direction of movement using $\operatorname{sgn}()$ to represent the direction of motion.

b. The Angular Equation of Motion

The θ equation of motion is simpler. Refer back to FIG. 6 and the equation $m_2 l \cos \theta \ddot{x} + m_2 l^2 \ddot{\theta} + m_2 g l \sin \theta = l F_{hx} \cos \theta - b_\theta \dot{\theta}$. Imagine that you are standing at the center of m_1 , and looking at m_2 . It's as if only load 20 (m_2) is rotating. Using Newton's second law in the torque version $T = m_2 \ddot{\theta}$, we have $l F_{hx} \cos \theta = m_2 l^2 \ddot{\theta} + m_2 g l \sin \theta$ with $m_2 g l \sin \theta$ as the resisting torque from the gravity effect on m_2 . As the system is frictionous, the input torque is compensated by $-b_\theta \dot{\theta}$. This is the viscous joint damping friction. Finally we must remember that since the entire system is accelerating at \ddot{x} , m_2 in effect is also traveling at that rate. Thus, if m_1 suddenly slows down while the ball is still *linearly moving* at that original acceleration, you can expect m_2 to rise up and this effect is described by the $m_2 l \cos \theta \ddot{x}$ term, which again follows Newton's second law.

c. Conclusion

Expressing (1) in the form $\dot{X} = f(X, u)$, with $X = [x, \theta, \dot{x}, \dot{\theta}]^T$ we have that:

$$\dot{X} = \begin{bmatrix} \dot{x} \\ \dot{\theta} \\ M^{-1}(q) (Uu - C(q, \dot{q})\dot{q} - g(q) - F_r(\dot{q})) \end{bmatrix} \quad (2)$$

where $U = \begin{bmatrix} 1 & 1 \\ 0 & l \cos(\theta) \end{bmatrix}$ and $u = [F_x F_{hx}]^T$ so

$$\ddot{x} = \eta m_2 l (l(F + F_h - b_1 \operatorname{sgn}(\dot{x}) - b_2 \dot{x} + \\ - \dot{F}_h \cos(\theta)^2) + m_2 l^2 \dot{\theta}^2 \sin(\theta) + b_\theta \dot{\theta} \cos(\theta) + \\ + m_2 g l \cos(\theta) \sin(\theta))$$

$$\ddot{\theta} = \eta (m_2 l (-(F - b_1 \operatorname{sgn}(\dot{x}) - b_2 \dot{x}) \cos(\theta) + \\ - m_2 l \dot{\theta}^2 \cos(\theta) \sin(\theta) - (m_1 + m_2) g \sin(\theta)) + \\ + m_1 l F_h \cos(\theta) - (m_1 + m_2) b_\theta \dot{\theta})$$

$$\text{where } \eta = \frac{1}{m_2 l^2 (m_1 + m_2 \sin^2(\theta))}$$

Linearizing the equation (2) around $X^* = (x, 0, 0, 0)^T$ we obtain:

$$\dot{X} = AX + Bu = AX + [B_1 | B_2] u \quad (3)$$

where

$$A = \begin{bmatrix} 0_{2 \times 2} & I_2 \\ \hline 0 & \frac{m_2 g}{m_1} & -\frac{b_2}{m_1} & \frac{b_\theta}{m_1 l} \\ 0 & -\frac{(m_1 + m_2) g}{m_1 l} & \frac{b_2}{m_1 l} & -\frac{(m_1 + m_2) b_\theta}{m_1 m_2 l^2} \end{bmatrix}$$

$$B = \begin{bmatrix} 0_{2 \times 2} \\ \hline \frac{1}{m_1} & 0 \\ -\frac{1}{m_1 l} & \frac{1}{m_2 l} \end{bmatrix}$$

The measured states are the cable angle θ and the position x of m_1 . Therefore, the output of the system is given by $Y = CX$,

$$C = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 \end{bmatrix} \quad (4)$$

- 5 A simple rank check shows that this nominal control system is both controllable and observable.

3. Description of Control System

A schematic control system diagram for control 40 is shown in FIG. 4. In this implementation, each axis of
10 movement is controlled independently, so we would usually use two crane controls with the same structure but with different parameters and settings. As a simplification, we only reference crane control 40 for the x-axis in the understanding that all the descriptions would also apply to a
15 y axis control. This system is also based on the assumption that the force F_{hx} applied by operator 11 to load 20 (m_2) is not available through direct measurement and that the only input available are the position of m_1 and the cable angle, i.e. x and θ . Based on this information, the system illustrated in
20 FIG. 4 provides control input via control 40 resulting in the application of an appropriate force F_x to m_1 via crane drive 45.

As can be seen in FIG. 4, a linear observer block 41 is used to obtain an estimate of the force F_{hx} . The dynamic
25 equations of the observer block 41 are given by:

$$\dot{\hat{X}} = A_e \hat{X} + B_e F_x + LC_e (y - \hat{y}); y = [x, \theta]^T \quad (5)$$

$$\text{where: } \hat{X} = [\hat{x}, \hat{\theta}, \dot{\hat{x}}, \dot{\hat{\theta}}, \hat{F}_{hx}]^T$$

$$A_e = \begin{bmatrix} A & | & B_2 \\ \hline 0 & | & 0 \end{bmatrix}; \quad B_e = B_1$$

$$C_e = \begin{bmatrix} 1 & 0 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 & 0 \end{bmatrix}$$

This system is also controllable and observable. The pushing force F_x applied on the mass m_1 is given by:

$$F_x = \begin{cases} F_x - F_{combx}; |F_{combx}| < b_{1s} \text{ and } |\dot{\hat{x}}| < \varepsilon \\ F_x - b_1 \operatorname{sgn}(\dot{\hat{x}}); \text{ otherwise} \end{cases} \quad (6)$$

where:

$$F_{combx} = F_x - b_2 \dot{\hat{x}} + \frac{b_\theta}{l} \dot{\hat{\theta}} + m_2 g \theta \quad (7)$$

- 5 b_{1s} is the stiction on the x-axis and $\varepsilon > 0$. Equations (6) and (7) describe the static friction compensation for the observer block 41, taking into account two cases:

(1) The static case when m_1 is at rest and the observer block 41 is that of a simple pendulum; and

- 10 (2) the case when m_1 is moving and the static friction is just subtracted from the control input F_x .

In addition to the pushing force estimate, the observer block 41 also generates filtered values for the cart position, velocity, cable angle and angular velocity.

- 15 We use the estimated operator force to generate the desired position of the load by passing it through a desired impedance block 42:

$$M_d \ddot{x}_{cd} + B_d \dot{x}_{cd} = \hat{F}_h \quad (8)$$

where M_d is the desired mass, B_d is the desired damping and x_{cd} is the desired position of the load. Through the impedance block 42 we can specify a particular performance for the motion of the load 20. At the same time, the "feel" of the load for the worker 11 can be changed from very light with almost no damping, to heavy and viscous with extreme damping.

Since we don't have direct control on the position of the load 20, but on the position of m_1 , we use a correction block 10 44 to calculate the term x_{cd} and \dot{x}_{cd} by:

$$x_d = x_{cd} + l \sin \theta \quad (9)$$

$$\dot{x}_d = \dot{x}_{cd} + \dot{\theta} l \cos(\theta) \quad (10)$$

where x_d is the desired position of m_1 .

The control block 43 we employ is a simple pole-placement controller, which is used to track the reference trajectory $X_d = [x_d, 0, \dot{x}_d, 0]^T$. There are a variety of other 15 controllers that can be used here. Therefore, anti-swing is achieved with desired load impedance, if

$$F_x = K_1(x_d - x) - K_2\theta + K_3(\dot{x}_d - \dot{\hat{x}}) - K_4\dot{\theta} \quad (11)$$

20 where K_i , $i = 1, 2, 3, 4$ are given by specific locations of the system poles.

In actual experimental implementation we have had to deal with the uncertainties in the parameters of the system, the variation of the friction along the runways for crane drive 25 45, the change of length of the cable 21, inaccuracies in the measurements of the angle θ , etc. All these differences between the model and the real system generate a non-zero observer force \hat{F}_{hx} that can drive the crane in the absence of

a pushing force. To fix this problem we used dead zones for some signals such as:

- The angle of the wire, θ .
- The estimated force applied to the load \hat{F}_h .
- 5 • The control signal F_x .

The thresholds for these dead zones are also a function of the angular velocity, such that there is a larger dead zone band when the load 20 is swinging without any force applied to it, and a lower value when the load 20 is stationary and
10 the operator 11 is applying a force to it.

Our invention presents a viable means for dealing with the problem of controlling an overhead crane using an estimation of the force applied to the load. Using a linearized system, a controller-observer was designated using the
15 placement of the closed-loop poles for both the system and the observer. The controller structure was tested in both numerical simulations and then using an experimental setup. Due to parametric uncertainties and disturbances in the dynamical model of the system we used dead zones on the
20 estimated applied force (\hat{F}_h), the angle of the wire (θ, ϕ) and on the control signal (F). With the use of these nonlinear elements, we could work with a simple model of the system and yet obtain a relatively clean estimate of the force F_h .

We performed tests with different loads and different
25 cable lengths as well as with a constant load 20 and a constant length cable 21, and experimentally confirmed that the controller system is robust to variations to both m_2 and l .

We Claim:

1. A crane control system for controlling lateral movement of a hoist for a line bearing a load where operator force applied to the load in a lateral direction causes angular deflection of the line and sensing apparatus provide hoist position and angle of deflection measurements, said crane control system comprising a control system that receives said measurements and causes the hoist to move in a particular manner as a function of estimated operator force applied to the load, which estimated operator force is derived from said measurements.
2. A crane control system as described in claim 1, wherein said control system operates without direct measurement of operator force applied to the load.
3. A crane control system as described in claim 1, wherein a linear observer is used to obtain estimated operator applied force.
4. A crane control system as described in claim 3, wherein said linear observer also generates filtered values for hoist position and velocity.
5. A crane control system as described in claim 3, wherein said linear observer also generates filtered values for line angle of deflection and angular velocity.
6. A crane control system as described in claim 1, wherein the manner in which said control system causes the hoist to move is also a function of a desired impedance that influences the responsiveness of the crane control system and can be used to damp load swing.
7. A crane control system as described in claim 6, wherein said desired impedance is adjustable and thereby provides variable damping of load swing.

8. A crane control system as described in claim 1, wherein said function further includes a desired impedance that influences the responsiveness of the crane control system and can be used to control the amount of inertia
5 experienced by the operator in moving the load.

9. A crane control system as described in claim 8, wherein said desired impedance is adjustable such that operator experienced inertia is variable.

10. A crane control system as described in claim 1, wherein estimated operator force is used to generate the desired position of the load by passing it through a desired impedance block.

11. A crane control system as described in claim 1, wherein a correction block is used to calculate the desired
15 position of the hoist and the change in its desired position over time.

12. A crane control system as described in claim 1, wherein a pole-placement controller is used to track a reference trajectory.

20 13. A crane control system as described in claim 1, wherein a pole-placement controller assists in damping load swing.

14. A crane control system for controlling lateral movement of a hoist for a line bearing a load where operator
25 force applied to the load in a lateral direction causes angular deflection of the line and sensing apparatus provide hoist position and angle of deflection measurements, said crane control system comprising a control system that receives said measurements and causes the hoist to move in a
30 particular manner as a function of estimated operator force applied to the load, a linear observer being used to obtain estimated operator force based on said measurements.

15. A crane control system as described in claim 14, wherein said linear observer also generates filtered values for hoist position and velocity.

5 16. A crane control system as described in claim 14, wherein said linear observer also generates filtered values for line angle of deflection and angular velocity.

10 17. A crane control system as described in claim 14, wherein the manner in which said control system causes the hoist to move is also a function of a desired impedance that influences the responsiveness of the crane control system and can be used to damp load swing.

18. A crane control system as described in claim 17, wherein said desired impedance is adjustable and thereby provides variable damping of load swing.

15 19. A crane control system as described in claim 14, wherein said function further includes a desired impedance that influences the responsiveness of the crane control system and can be used to control the amount of inertia experienced by the operator in moving the load.

20 20. A crane control system as described in claim 19, wherein said desired impedance is adjustable such that operator experienced inertia is variable.

25 21. A crane control system as described in claim 14, wherein estimated operator force is used to generate the desired position of the load by passing it through a desired impedance block.

30 22. A crane control system as described in claim 14, wherein a correction block is used to calculate the desired position of the hoist and the change in its desired position over time.

23. A crane control system as described in claim 14, wherein a pole-placement controller is used to track a reference trajectory.

24. A crane control system as described in claim 14, wherein a pole-placement controller assists in damping load swing.

25. A crane control system as described in claim 14, wherein said control system operates without direct measurement of operator force applied to the load.

26. A crane control system for controlling lateral movement of a hoist for a line bearing a load where operator force applied to the load in a lateral direction causes angular deflection of the line and sensing apparatus provide hoist position and angle of deflection measurements, said crane control system comprising:

- a linear observer using said measurements to generate an estimated operator force applied to the load; and
- a desired impedance block using the estimated operator force applied to the load to generate the desired position of the load.

27. A crane control system as described in claim 26, wherein the desired impedance block generates the desired position of the load based on the following formula:

$$M_d \ddot{x}_{cd} + B_d \dot{x}_{cd} = \hat{F}_h$$

where \hat{F}_h is estimated operator force applied to the load, M_d is the desired mass, B_d is the desired damping and x_{cd} is the desired position of the load.

28. A crane control system as described in claim 27, wherein a correction block is used to calculate the terms x_{cd} and \dot{x}_{cd} where x_d is the desired position of the hoist based on the following formulae:

$$x_d = x_{cd} + l \sin \theta$$

$$\dot{x}_d = \dot{x}_{cd} + \dot{\theta} l \cos(\theta)$$

29. A crane control system as described in claim 28, wherein a pole placement controller is used to track the reference trajectory $X_d = [x_d, 0, \dot{x}_d, 0]^T$.

- 5 30. A crane control system as described in claim 29, wherein anti-swing is achieved with a desired load impedance, when $F_x = K_1(x_d - x) - K_2\theta + K_3(\dot{x}_d - \dot{x}) - K_4\dot{\theta}$ where $K_i, i=1,2,3,4$ are given by specific locations of the system poles.

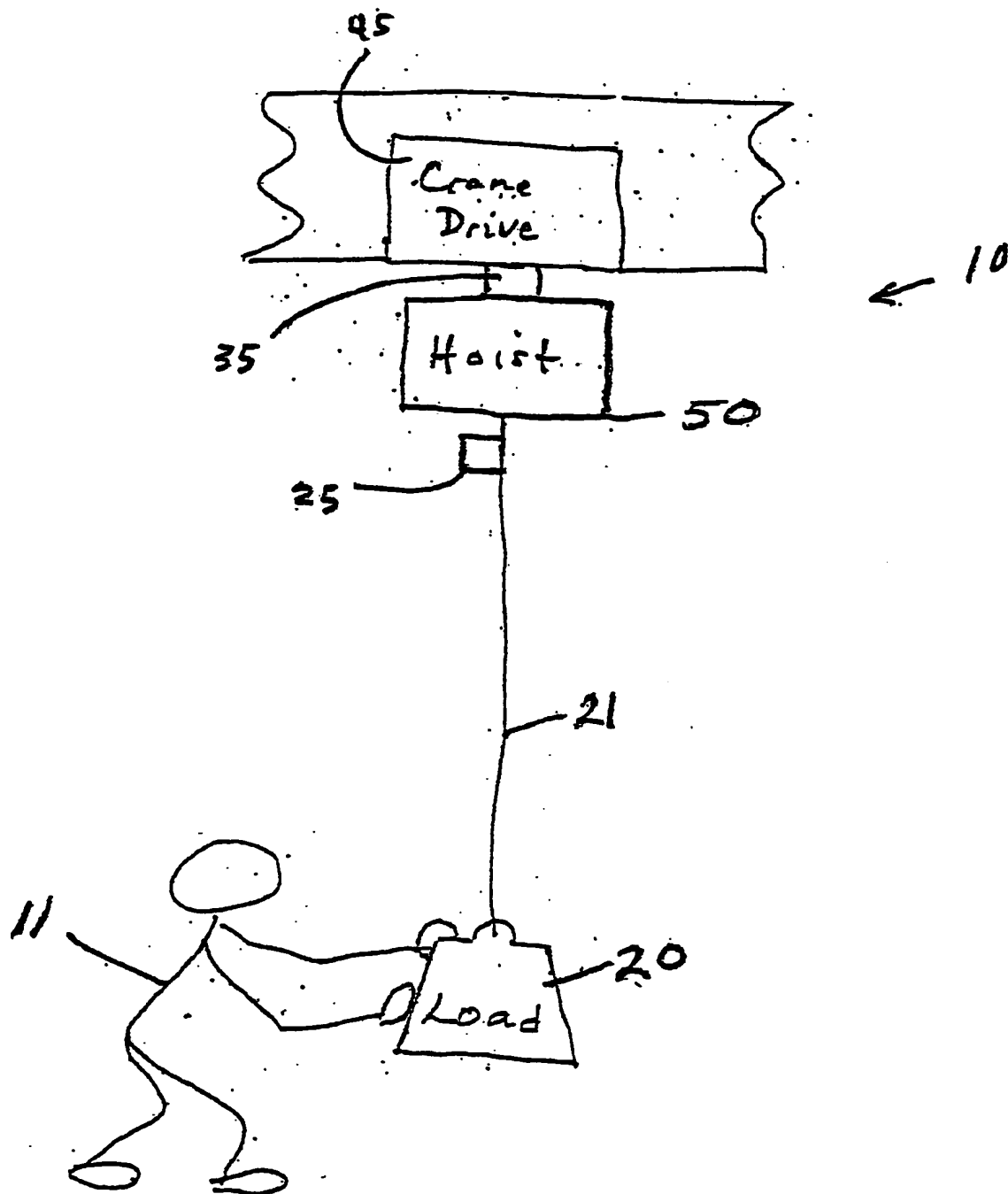


Fig 1

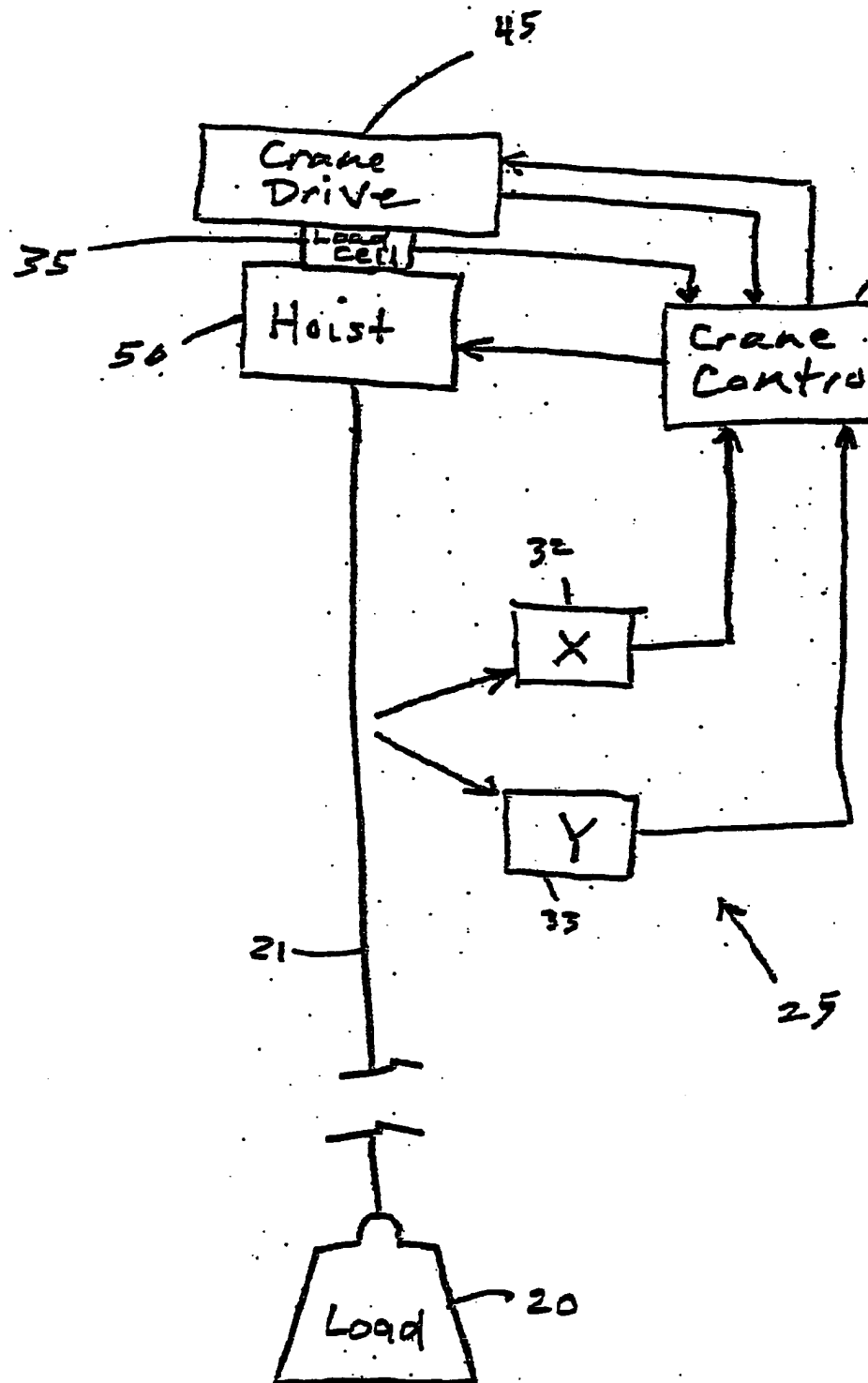


Fig 2

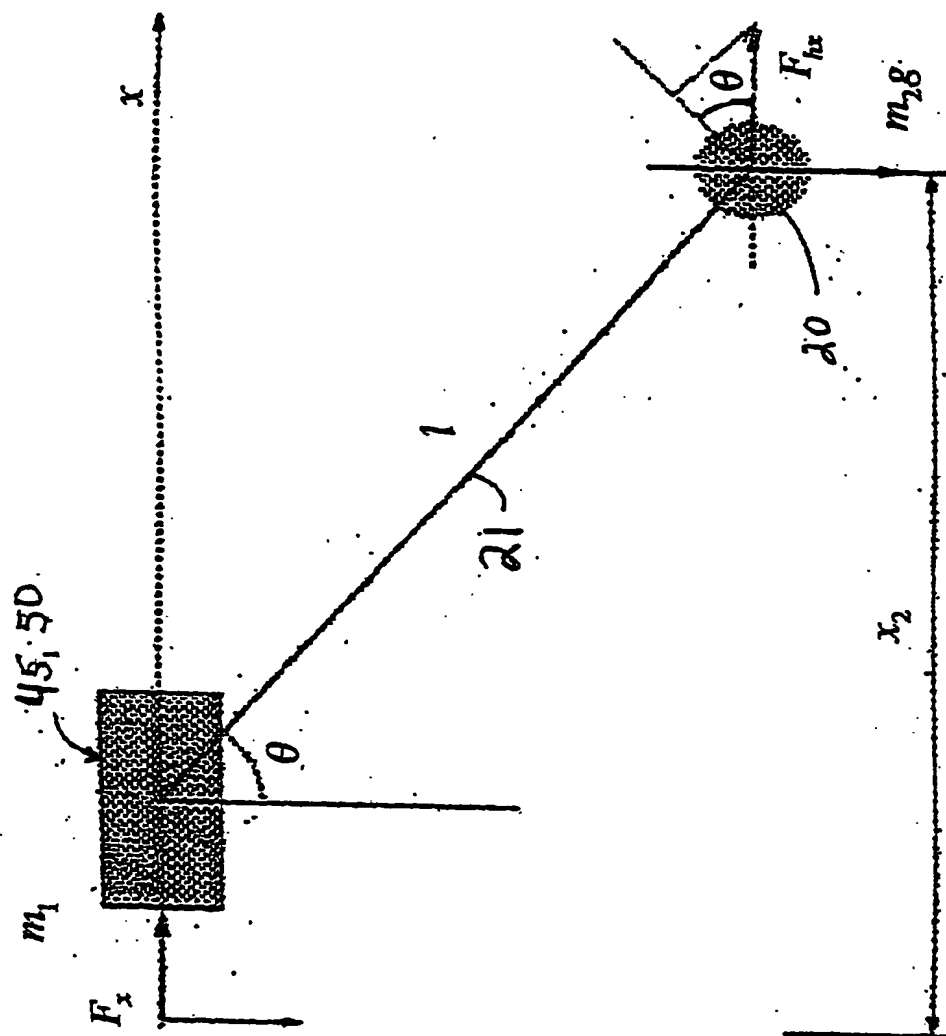


Fig 3

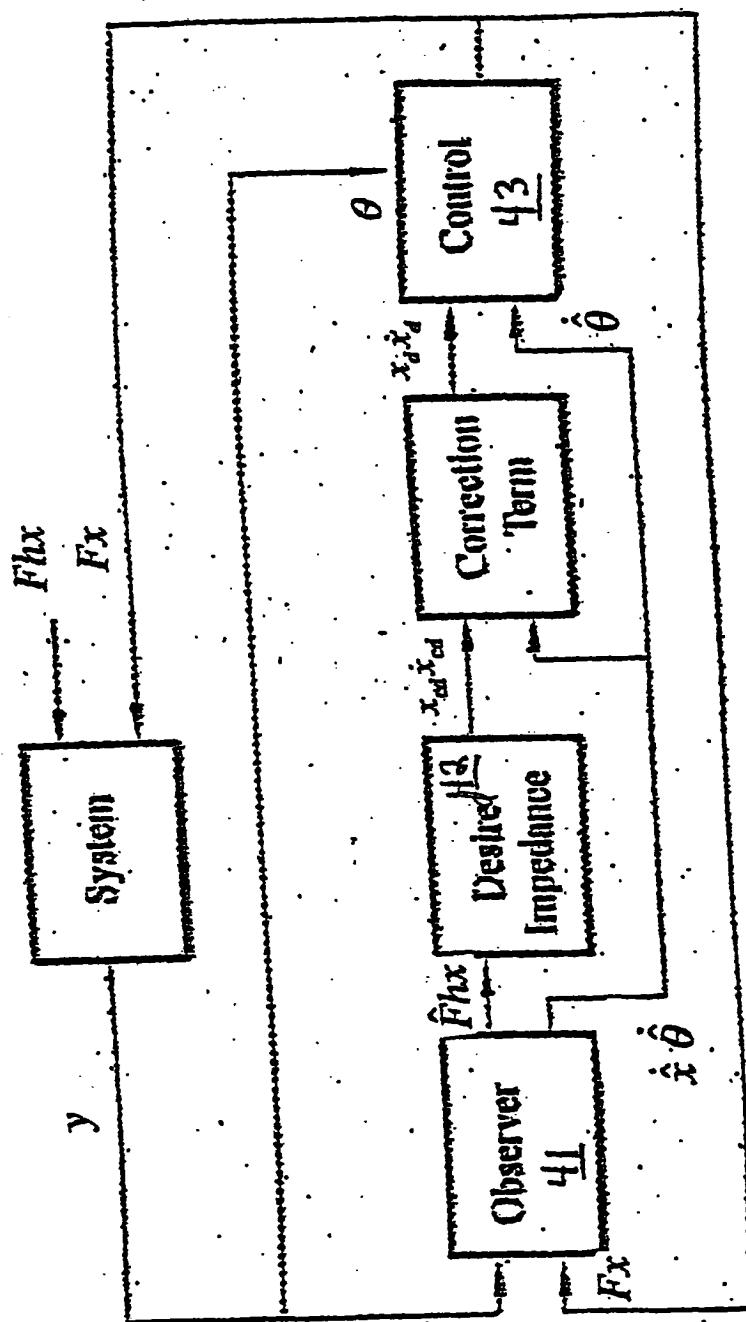


Fig 4

Fig. 5

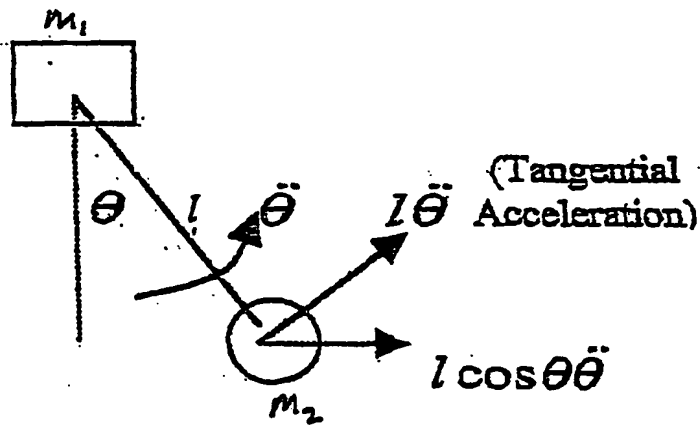
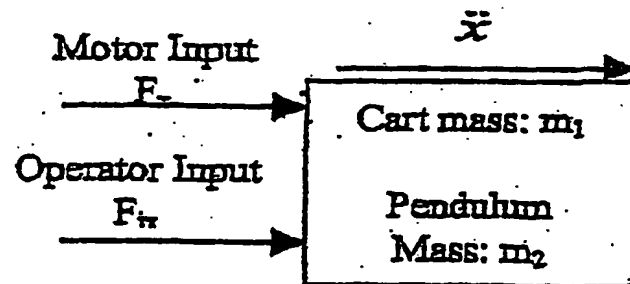


Fig. 6

INTERNATIONAL SEARCH REPORT

International application No.
PCT/US02/03687

A. CLASSIFICATION OF SUBJECT MATTER

IPC(7) :B66C 13/06

US CL :212/275

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

U.S. : 212/270, 274, 275, 328

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 5,350,075 A (KAHLMAN) 27 September 1994.	
A	US 5,850,928 A (KAHLMAN et al) 22 December 1998.	
A	US 5,915,673 A (KAZEROONI) 29 June 1999.	
A, P	US 6,299,139 B1 (KAZEROONI) 09 October 2001.	
A, E	US 6,386,513 B1 (KAZEROONI) 14 May 2002.	



Further documents are listed in the continuation of Box C.



See patent family annex.

* Special categories of cited documents:	*T later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
*A document defining the general state of the art which is not considered to be of particular relevance	*X document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
*E earlier document published on or after the international filing date	*Y document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art
*L document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	*G document member of the same patent family
*O document referring to an oral disclosure, use, exhibition or other means	
*P document published prior to the international filing date but later than the priority date claimed	

Date of the actual completion of the international search

20 MAY 2002

Date of mailing of the international search report

24 JUN 2002

Name and mailing address of the ISA/US
Commissioner of Patents and Trademarks
Box PCT
Washington, D.C. 20231

Facsimile No. (703) 305-3230

Authorized officer

THOMAS J. BRAHAN *Thomas J. Brahan*

Telephone No. (703) 308-1113